

# New patient history questionnaire

Please print the completed form and bring to your appointment. Sending personal health information via email is not secure or recommended.

Thank you for choosing our office for your vision care. In order to provide you with the best care possible, we ask that you answer the questions below. If you prefer, we will be happy to sit down with you to help you complete this form. We are here to assist you!

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
(First) (M.I.) (Last)

I prefer to be called: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Gender: Male  Female  Email: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone (c): (\_\_\_\_\_) \_\_\_\_\_ Phone (h): (\_\_\_\_\_) \_\_\_\_\_ Phone (w): (\_\_\_\_\_) \_\_\_\_\_

Vision Plan: \_\_\_\_\_ Medical Insurance: \_\_\_\_\_

How did you find us?  insurance/provider list  drive/walk by  friend/family  other

Have you had any ongoing problems with any of the following systems? Please check (v) all that apply:

## PATIENT MEDICAL INFORMATION

<input type="checkbox"/> gastrointestinal	<input type="checkbox"/> nervous system	<input type="checkbox"/> endocrine/glands
<input type="checkbox"/> ears/nose/throat	<input type="checkbox"/> urinary tract	<input type="checkbox"/> blood/lymph
<input type="checkbox"/> cardiovascular/heart disease	<input type="checkbox"/> muscles/bones	<input type="checkbox"/> allergic/immunologic
<input type="checkbox"/> respiratory	<input type="checkbox"/> integument/skin	<input type="checkbox"/> headaches
<input type="checkbox"/> high blood pressure	<input type="checkbox"/> cancer	<input type="checkbox"/> psychiatric/psychological
<input type="checkbox"/> diabetes (if yes, date of diagnosis: _____) <input type="checkbox"/> Type I diabetes <input type="checkbox"/> Type II diabetes		

Please describe any health issues: \_\_\_\_\_

Are you currently taking medication?  y  n If yes, please list: \_\_\_\_\_

Are you allergic to medication?  y  n Please list: \_\_\_\_\_ Do you use cigarettes/tobacco?  y  n

Name of primary care physician: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

## PATIENT'S EYE HISTORY

Date of last eye exam \_\_\_\_\_ Do you wear glasses?  y  n Do you wear contact lenses?  y  n If yes:  soft  rigid

Please describe any problems with your eyes for which you are seeking treatment today: \_\_\_\_\_

Do you have any other eye conditions or problems? If so, describe \_\_\_\_\_

Have you had a serious eye injury or eye surgery (including laser vision correction)? If yes, please describe: \_\_\_\_\_

\_\_\_\_\_ date: \_\_\_\_\_

Are you using any eye drops (prescription or over-the-counter)? Please list: \_\_\_\_\_

Check all that apply:  itchy eyes  stinging/burning  flashes/floaters  eyestrain/eye fatigue  blurry vision  red eyes

other: \_\_\_\_\_ Are you interested in the following:  new glasses  contact lenses  vision correction surgery

## FAMILY EYE & MEDICAL HISTORY

Please check (v) any conditions that have occurred in your immediate family:

<input type="checkbox"/> glaucoma	relation _____	<input type="checkbox"/> cataracts	relation _____
<input type="checkbox"/> macular degeneration	relation _____	<input type="checkbox"/> diabetes	relation _____
<input type="checkbox"/> retinal detachment	relation _____	<input type="checkbox"/> high blood pressure	relation _____

\* CONTINUED ON OTHER SIDE \*



**FINANCIAL RESPONSIBILITY:**

Payment for all professional services rendered is due at the time of service. If you have health insurance, it is your responsibility to ensure we have correct and current information for your insurance plan. It is also your responsibility to pay the copay at the time of service per our contract with your insurance plan. If you are not using health insurance, Walter Eye Clinic offers a self-pay discounted fee schedule. Payment for services rendered is required at the time of service.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date

**ASSIGNMENT OF BENEFITS:**

I hereby assign all medical benefits, to include major medical benefits, to which I am entitled, to Walter Eye Clinic for services rendered. I hereby authorize and direct my insurance carrier (including Medicare, private insurance and any other vision or medical plan) to issue payment(s) directly to Walter Eye Clinic for health care services provided to me and/or my dependents regardless of my insurance benefits, if any. I understand that I am financially responsible for copay, coinsurance and deductible at the time of service and for any services rendered that are determined to be “non-covered services” by my plan.

I certify that the insurance information I have provided to Walter Eye Clinic is true and that it is my obligation to know my plan’s requirements and ensure that they have been fulfilled. **I understand that my insurance(s) may not pay 100% of the amount of the claim for services rendered and that I am responsible for any and all amounts not payable by my insurance(s) that are assigned to me.** I agree to notify Walter Eye Clinic of any changes in the information I have provided. This assignment of benefits will remain in effect until revoked by me in writing to Walter Eye Clinic.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date

**NOTICE OF PRIVACY PRACTICES – ACKNOWLEDGEMENT:**

We keep a record of the health care services we provide to you. You may request a copy of your medical record in writing. We will not disclose your record to others unless you direct us to do so or unless legal authorities authorize or compel us to do so. You may request a copy of your medical record or get more information by contacting the Walter Eye Clinic Privacy Officer. Our Notice of Privacy Practices is available at the reception desk and is posted in the clinic. The Notice describes in greater detail how your health information may be used or disclosed, and how you can access your information. You are entitled to a copy of this Notice and it is available at your request.

I acknowledge the Notice of Privacy Practices has been offered to me and is readily available in accordance with the Health Insurance Portability and Accountability Act.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date

**AUTHORIZATION TO RELEASE MEDICAL INFORMATION:**

I authorize the release of medical information regarding myself/my dependents and my current condition to my referring, consulting, or treating physicians.

\_\_\_\_\_  
Signature of Patient/Responsible Party

\_\_\_\_\_  
Date